

**CIX IME:** Esta página ainda não está totalmente traduzida. Por favor, ajude a concluir a tradução.

(remova este parágrafo quando a tradução terminar)

# 4. Configuração do local para Armazém ou Distribuição

# Configuração da visibilidade dos itens com Listas Mestres

1. Clique em Listas Mestres (Master Lists) e selecione ao menos um lista mestre.

| General              | Preferences | Logo         | Synchronization | Custom fields | Master Lists    |
|----------------------|-------------|--------------|-----------------|---------------|-----------------|
|                      |             | List<br>name |                 | 1             | Jse master list |
| Gryffindor All Items | ;           |              |                 |               |                 |
|                      |             |              |                 |               |                 |

- 2. Clique em **OK**
- 3. Clique em **OK** novamente

# Configuração da sincronização com o registro para SYNC

Se o local for criado usando o método store\_create\_from\_name, um registro de SYNC for especificado para onde novo local estará Ativo (**Active**), então tudo que precisa ser feito a seguir é:



- Alterar o tipo de sincronização do novo local no servidor central para Remoto (Collector) (informando que ações realizadas para esse local devem ser coletadas e sincronizadas com o Tablet)
- Configurar os tipos de sincronização com os *outros locais* (com os quais o novo local estará solicitando e/ou enviando itens) para os tipos de Transferência (Transfer) ou Remoto (Active/Collector) - dependendo se são locais ativos no servidor ou remotos (por exemplo outro mSupply Mobile).
- 1. Para editar as configurações de sincronização:
  - No servidor central: **Especial > Listar locais** (*Special > Stores*)
  - Clique duas vezes no local para abrir a janela
  - Na aba Sincronização (Synchronization)
  - Clique no botão pra desbloquear (*Click to unlock*) e insira a senha de administração
- 2. Na tabela abaixo, encontre o número do registro de SYNC (*Sync ID*) que foi criado para o seu local e marque a caixa de seleção na coluna **Local**. Isto ira automaticamente alterar o tipo de sincronização (*Sync type*) do local para Remoto (Active/Collector)



| Synchronisa<br>Set as loo<br>Include p<br>Sync ID<br>Sync with : | tion type Active store<br>cal store<br>mescriptions in sync<br>5 |                  |   |       | Click to | un-lack |  |  |  |  |
|--|--|------------------|---|-------|----------|---------|--|--|--|--|
| Sync ID  | User name  | Sync type        | - | Local |          |         |  |  |  |  |
| 7  | General  | None             | ٠ |       |          |         |  |  |  |  |
| 6  | Hogwarts Dispensary  | None             |   |       |          |         |  |  |  |  |
| 2  | Gryffindor   | None             |   | 0     |          |         |  |  |  |  |
| 3  | Hufflepuff   | None             |   |       |          |         |  |  |  |  |
| 4  | Slytherin  | None             |   | n.    |          |         |  |  |  |  |
| 5  | Mobile Store 1   | Active/collector |   |       |          |         |  |  |  |  |
|  |  |                  |   |       |          |         |  |  |  |  |

- 1. Selecione na caixa de seleção acima o tipo de sincronização como Remoto (Collector)
- 2. Clique em **OK**

## Configuração da visibilidade entre os outro locais

2. Edit the 'name' associated with the Store and configure visibility to other Stores appropriately

#### **Custom settings**

| Setting name           | Allowed<br>Value(s) <sup>1)</sup> | Description   |
|------------------------|-----------------------------------|---|
| usesDispensaryModule   | true or<br><i>false</i>           | Needs to be set to true if dispensing<br>(see below)  |
| usesDashboardModule    | true or<br><i>false</i>           | Needs to be set to true if using the dashboard  |
| usesVaccineModule      | true or<br><i>false</i>           | Needs to be set to true if using the vaccines module  |
| usesCashRegisterModule | true or<br>false                  | Needs to be set to true if using the cash register  |
| usesPaymentModule      | true or<br>false                  | Needs to be set to true if handling cash<br>payments. There are some (good!)<br>side effects if this setting is true:<br>The sell and cost price columns are<br>shown on Supplier Invoices<br>and are also shown when editing<br>batches in a stocktake where the sell<br>price is editable.<br>See below for examples. |

| Setting name                                | Allowed<br>Value(s) <sup>1)</sup> | Description   |
|---|-----------------------------------|---|
| usesSupplierCreditModule                    | true or<br><i>false</i>           | Needs to be set to true if allowing<br>returns from the stock page, which in<br>turn allows supplier credits  |
| usesPatientTypes                            | true or<br>false                  | If set to true then you can choose<br>between "Inpatient and Outpatient"<br>when dispensing. The data is stored in<br>the transact.user1 field. Of course,<br><u>usesDispensaryModule</u> must be set to<br>true for this to have any effect (see<br>above) |
| monthsLeadTime                              | number (0)                        | The months of lead time - will be<br>multiplied by 30 to use in mobile as<br>months of lead time  |
| monthlyConsumptionLookBackPeriod            | number<br>(12)                    | The number of months to look back<br>when calculating average monthly<br>consumption (AMC)  |
| monthlyConsumptionLookEnforceLookBackPeriod | true or<br><i>false</i>           | if True, then the full lookbackup period<br>will be used, even if there is no<br>consumption in those periods. We<br>don't recommend this, but it's here to<br>comply with the rules in some<br>countries   |

# Other configurations that then affect how mobile behaves

| ltem                       | Description   |
|----------------------------|---|
| Programs                   | If you have a master list configured as a program, in mobile you will then be able to perform stock takes by program or supplier requisitions.              |
| Reasons                    | If you have BOTH positive and negative inventory adjustments, have to apply a reason to stocktake lines with a difference != 0                              |
| Prescription<br>Categories | If you have transaction categories with type of "prescription" mobile will display<br>a drop down list of prescription categories to select from            |
| Insurance Providers        | If you configured an insurance provider, then mobile will give you the ability to choose a policy, and to edit and create them at the end of a prescription |
| Payment Types              | If you have configured any payment types, they'll show up in a list at the end of a prescription  |

# **Dispensary mode**

1. Ensure that your store is a Dispensary by choosing **Dispensary** from the drop-down list on the **General** tab of the store preferences.

| 🛡 🗢 🛇             |                     | New store                          |              |
|-------------------|---------------------|------------------------------------|--------------|
| Demo store        |                     |                                    |              |
|                   | Constal Proferences | Long Supplymentation Custom fields | Master lists |
|                   | General Preferences | Logo Synchronisation Custom neids  | Master lists |
| Store code Demo1  | dispensary          | 0                                  |              |
| Name Demo st      | tore                | Disable this stor                  | e            |
| Organization name |                     | Responsible officer pone           |              |
| Address line 1    |                     | Responsible officer Trolle         |              |
| Address line 2    |                     |                                    |              |
| Address line 3    |                     |                                    |              |
| Address line 4    |                     |                                    |              |
| Address line 5    |                     |                                    |              |
| Postal/Zip Code   |                     |                                    |              |
| Phone             |                     |                                    |              |
| Tags              |                     |                                    |              |
|                   |                     |                                    |              |
|                   |                     |                                    |              |
|                   |                     |                                    |              |
|                   |                     |                                    |              |
|                   |                     |                                    |              |
|                   |                     |                                    |              |
|                   |                     |                                    |              |
|                   |                     |                                    |              |
|                   |                     |                                    |              |
|                   |                     |                                    |              |
|                   |                     |                                    | Cancel OK    |

2. The mobile store needs to have the following field in Custom Fields for the dispensary to be visible in mobile

| General Preferences  | Logo Synchronisation Custom fields Master lis | ts     |
|----------------------|---|--------|
| Field label          | Field value                                   |        |
| usesDispensaryModule | true  |        |
|                      |   |        |
|                      |   |        |
|                      |   |        |
|                      |   |        |
|                      |   |        |
|                      |   |        |
|                      |   |        |
|                      |   |        |
|                      |   |        |
|                      |   |        |
|                      |   |        |
|                      |   |        |
|                      |   |        |
|                      |   | Cancel |
|                      |   |        |

Of course you will need to synchronise mSupply mobile with the server before the mobile device receives these configuration settings. After sync, your Navigator window will look like this

|           |   | mSupply | SYNC ENABLED 📥 🛱 🔊                                   |
|-----------|---|---------|--|
|           | 99+<br>Customer Invoices<br>Customer Requisitions |         | 1<br>Supplier Invoices<br>1<br>Supplier Requisitions |
|           | Current Stock<br>Stocktake                        |         | Dispensary   |
| U LOG OUT |   |         | SETTINGS   |

### When the Payments module is on

The cost and sell price are visible on supplier invoices:

| Ent  | try Date:   |             |                                     |                | mSupply     |         |               | FIN        | ALISE 🤇 |
|------|-------------|-------------|-------------------------------------|----------------|-------------|---------|---------------|------------|---------|
|      | nfirm Date: | 27/6/2019   | Supplier:<br>Their Ref:<br>Comment: | Stock transfer |             | 1       |               |            |         |
| C    | C Search by |             |                                     |                |             |         |               | New I      | bern    |
| TEM  | N CODE      | ¢ ITER NA   | ME                                  | *              | quantity \$ | EXPIRY  | COST<br>PRICE | SELL PRICE | REMOV   |
| ADDE | 1090        | PLUMPY      | NUT such 92g carto                  | n/150          | 150         | 09/2019 | 0.00          | 0.00       | 0       |
| AE18 | 8123        | VITAMIN     | IE A 300 000 UI caps                |                | 20          | 09/2020 | 0.00          | 0.00       | 0       |
| AZ18 | 812.4       | LITT & BATH |                                     |                |             |         |               |            |         |

The cost and sell price are visible when doing stocktakes:

| Co | mment:       |                |                |        |                      | 1               |              |           | × |
|----|--------------|----------------|----------------|--------|----------------------|-----------------|--------------|-----------|---|
|    | ITEM NAME    | ABACAVIR / LAI | MIVUDINE 60/30 | MG CP  |                      |                 |              | Add Batch |   |
|    | BATCH NAME   | COST PRICE     | SELL PRICE     | EXPIRY | SNAPSHOT<br>QUANTITY | ACTUAL OUANTITY | DIFFERENCE 🚔 | REASON    |   |
|    | stocktake_21 | 10.00          | 10.00          |        | 56                   | Not Counted     | N/A          | N/A       |   |
|    |              |                |                |        |                      |                 |              |           |   |
|    |              |                |                |        |                      |                 |              |           |   |
|    |              |                |                |        |                      |                 |              |           |   |
|    |              |                |                |        |                      |                 |              |           |   |
|    |              |                |                |        |                      |                 |              |           |   |
|    |              |                |                |        |                      |                 |              |           |   |
|    |              |                |                |        |                      |                 |              |           |   |
|    |              |                |                |        |                      |                 |              |           |   |
|    |              |                |                |        |                      |                 |              |           |   |

7/7

# Previous: **3. Create the Store** | | Next: **5. Setting up the Users to access the store**

Default value is in italics- this is used if pref is not configured

From:

https://wiki.msupply.foundation/ - mSupply Foundation Documentation

Permanent link: https://wiki.msupply.foundation/pt:mobile:setup:server\_side:config?rev=1583711002

Last update: 2020/03/08 23:43

