



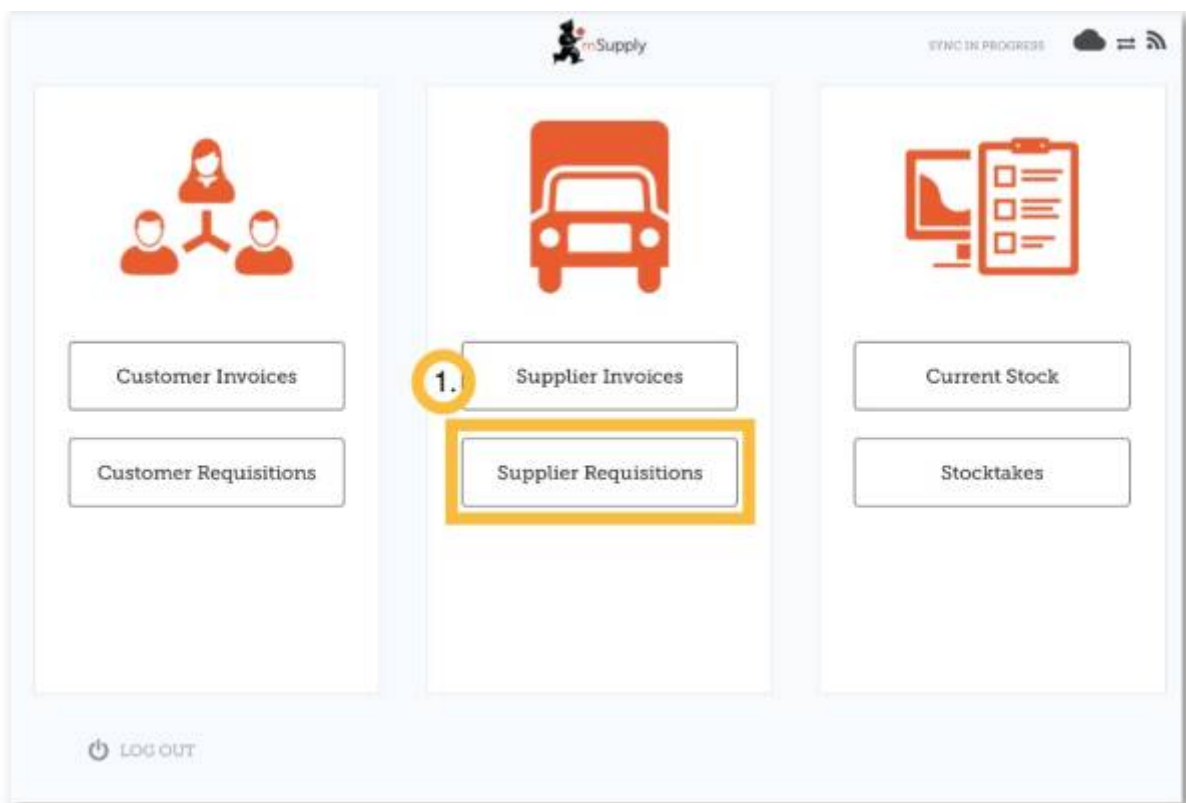
User Guide - mSupply Mobile

Supplier Requisitions (Program Orders)

You would like to order some stock from your supplier for a [program](#).

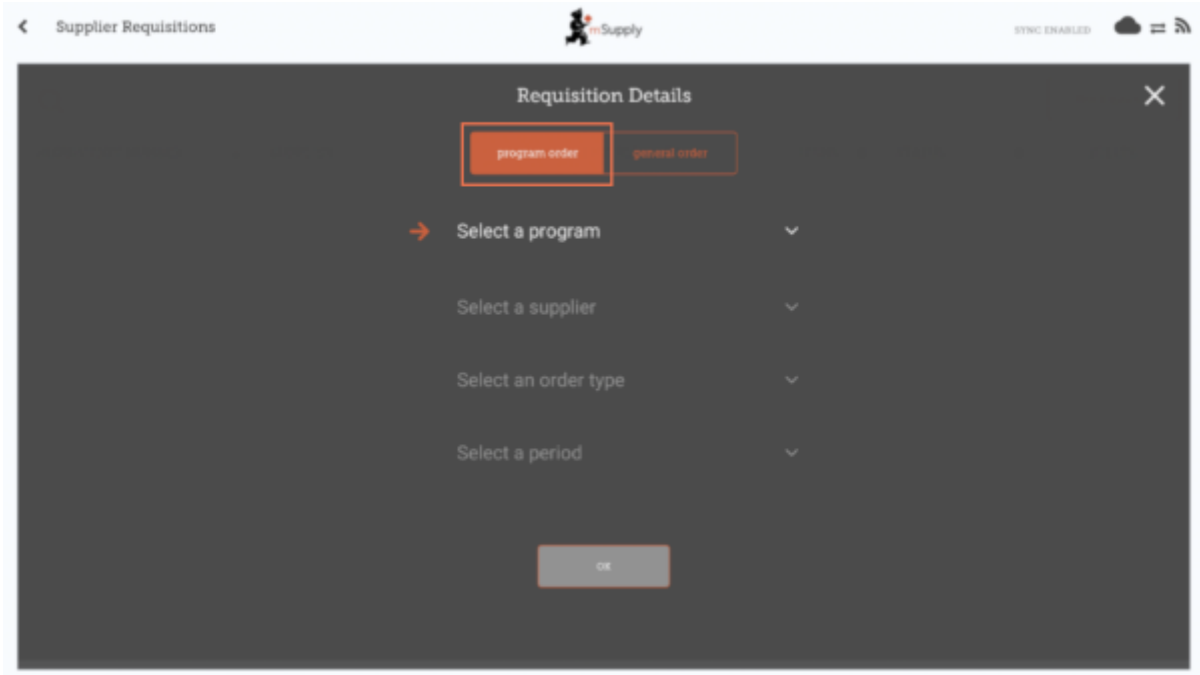
You need to create a **Program Order**, which will automatically populate your requisition with items in the program.

Click on Supplier Requisitions



When your store has access to at least one program, creating a Supplier Requisition will prompt you to choose from either a **Program Order** or a **General Order**.

Click on Program Order

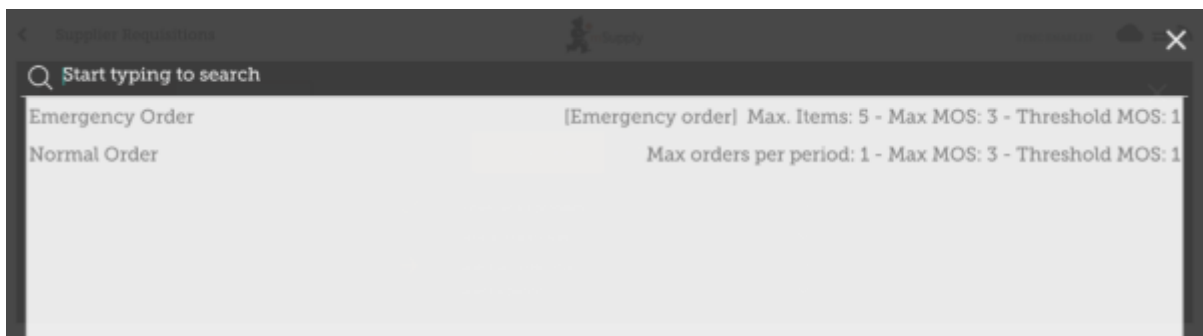


Select the Program, Supplier, Order Type and Period

This information must be completed **sequentially**. The arrow points to which step you are up to, and the tick shows which steps have been completed.

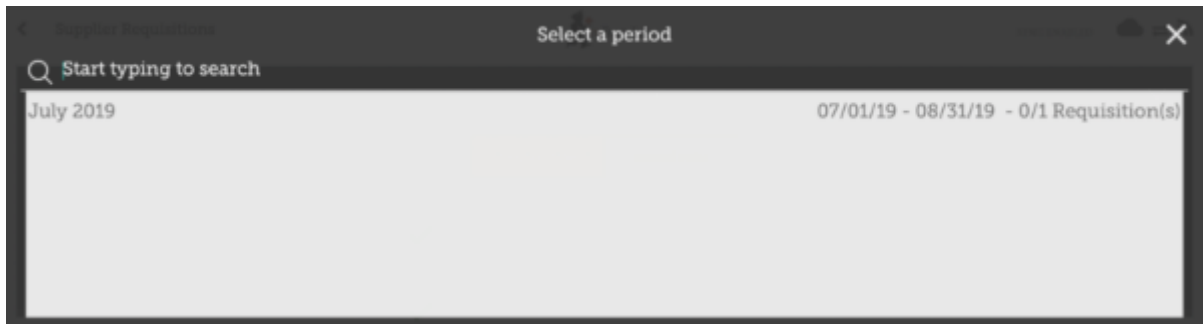
When selecting the **Order Type**, further details can be seen on the right:

- **Maximum MOS:** maximum number of months' stock to be kept for each item, which will help determine the suggested quantities to order
- **Threshold MOS:** items with number of months' stock *less* than this value will appear in the order by default
- **Maximum orders per period:** maximum number of orders that can be placed in a given period
- **Max items:** maximum number of items allowed to be ordered for an emergency order (an alert will appear if the maximum number of items is exceeded)



When selecting the **Period**, further details can be seen on the right:

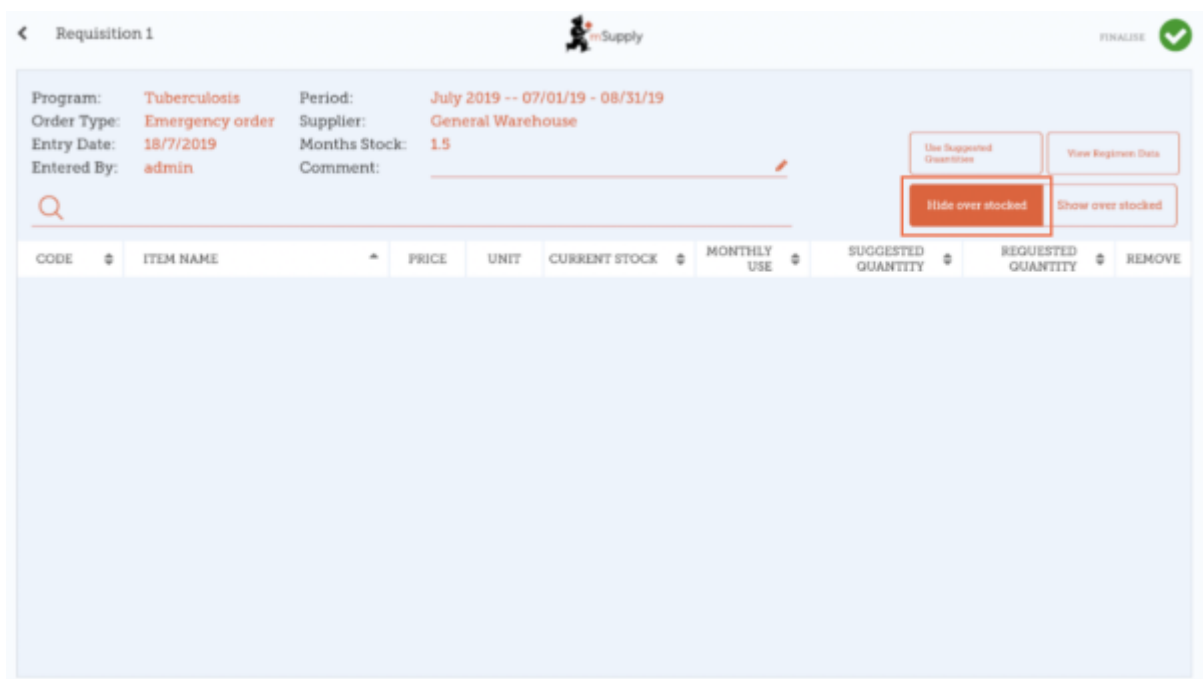
- **Period dates** i.e. the interval of the period
- **Number of requisitions already created** for the same period, supplier and order type



Click OK and review the requisition

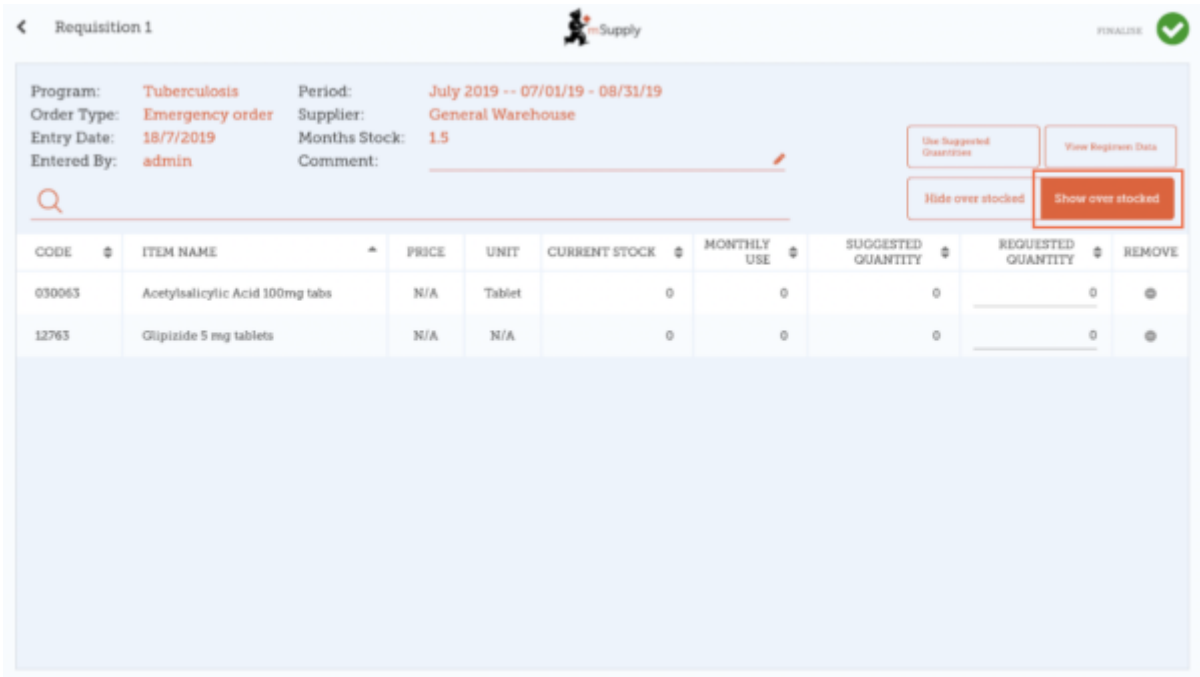
The requisition is created and is populated with all program items.

Note that you cannot add additional items to a Program Requisition.



Why are there are no items visible in this example?

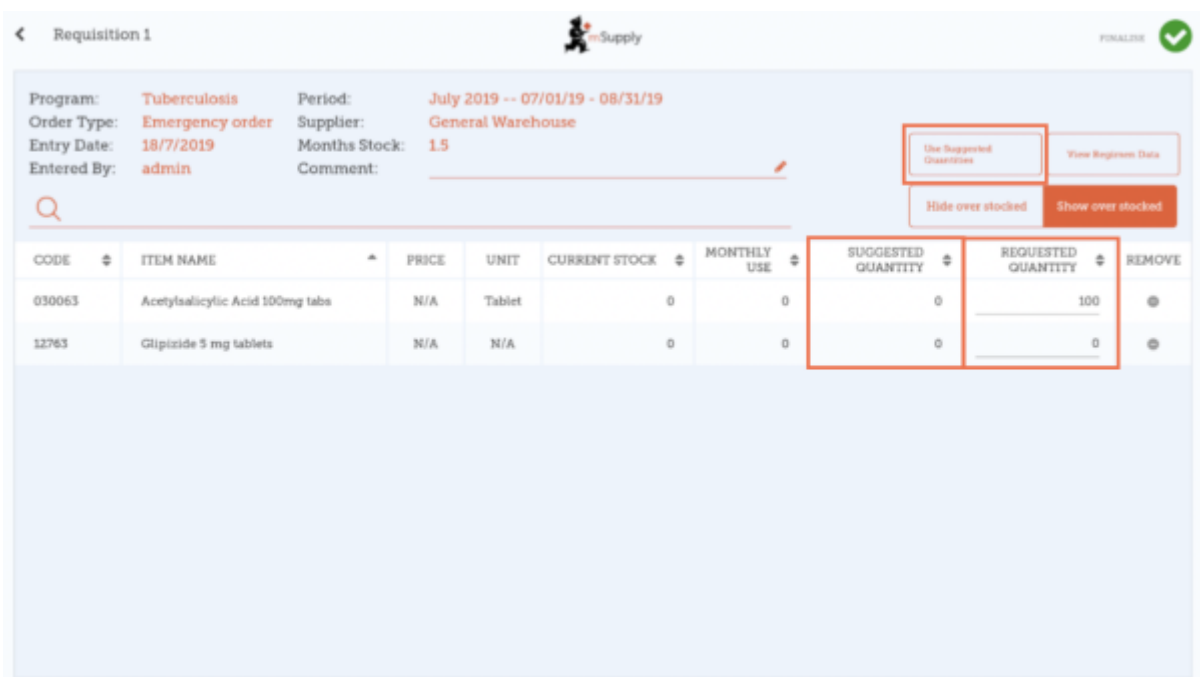
- The **Hide Over Stocked** button is selected by default, which hides all items that have stock over the threshold MOS.
- All the stock on hand in this example is over the threshold MOS, so no items are visible.
- When you click the **Show Over Stocked** button, all items that are over the threshold MOS appear.



Note that the **Price** displayed in a Program Requisition is the price the supplier sells the item for.


Entering quantities to order

By default, the suggested quantity for a program requisition will be set to the suggested quantity. If you have edited suggested quantities, the **Use Suggested Quantities** button will reset the requested quantities to their original values.



If you want to manually change a requested quantity you can do so.

However, if you have [reasons configured on the mSupply server](#) you will also see a reasons column,




Requisition 27 mSupply FINALISE 

Entry Date: 3/3/2020 Supplier: [redacted]
Entered By: [redacted] Months Stock: [redacted]
Comment: [redacted]

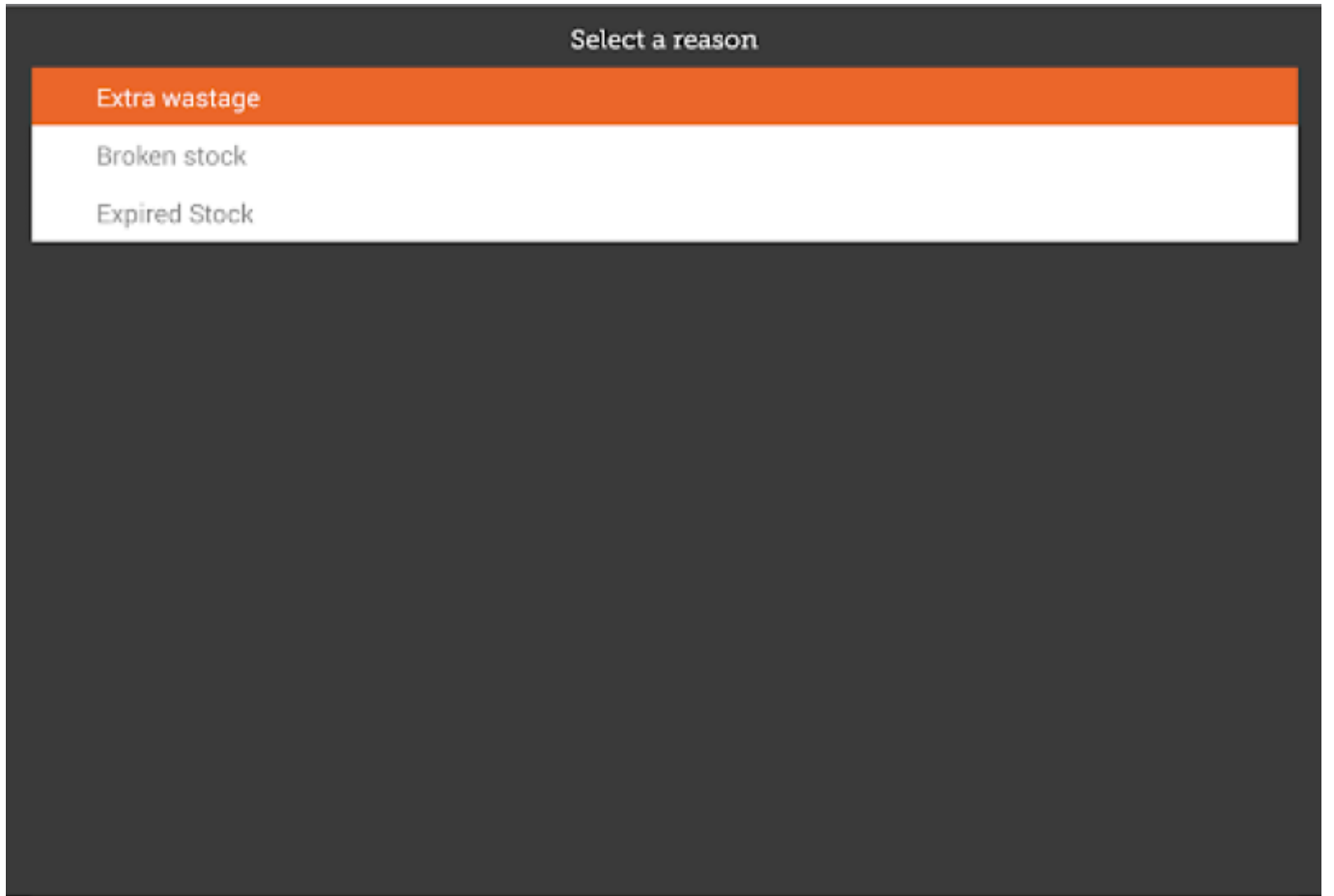
Search by item name or item code

Use Suggested QuantitiesNew Item

Create Automatic OrderAdd Master List Items

| ITEM CODE | ITEM NAME | CURRENT STOCK | MONTHLY USE | SUGGESTED QUANTITY | REQUESTED QUANTITY | REASON | REMOVE |
|------------|------------|---------------|-------------|--------------------|--------------------|--------|---|
| [redacted] | [redacted] | 38 | 15021 | 18739 | 18739 | N/A |  |
| [redacted] | [redacted] | 2 | 41040 | 51299 | 51299 | N/A |  |
| [redacted] | [redacted] | 90 | 41041 | 51212 | 51212 | N/A |  |

You will have to choose a reason whenever the requested quantity differs from the suggested quantity:



The reason is shown after you've chosen one:

The screenshot shows the 'Requisition 27' interface in mSupply. At the top, there is a back arrow, the title 'Requisition 27', the mSupply logo, and a 'FINALISE' button with a green checkmark. Below this, there are fields for 'Entry Date: 3/3/2020', 'Entered By: [redacted]', 'Supplier: [redacted]', 'Months Stock: [redacted]', and 'Comment: [redacted]'. To the right of these fields are four buttons: 'Use Suggested Quantities', 'New Item', 'Create Automatic Order', and 'Add Master List Items'. Below the buttons is a search bar with a magnifying glass icon and the text 'Search by item name or item code'. The main part of the screen is a table with the following columns: ITEM CODE, ITEM NAME, CURRENT STOCK, MONTHLY USE, SUGGESTED QUANTITY, REQUESTED QUANTITY, REASON, and REMOVE. The table contains three rows of data for ABACAVIR / LAMIVUDINE 600/300 MG CP. The first row has a 'REASON' of 'Expired St...' and a red arrow icon. The second and third rows have a 'REASON' of 'N/A'. Each row has a red circle icon in the 'REMOVE' column.

| ITEM CODE | ITEM NAME | CURRENT STOCK | MONTHLY USE | SUGGESTED QUANTITY | REQUESTED QUANTITY | REASON | REMOVE |
|-----------|-------------------------------------|---------------|-------------|--------------------|--------------------|---------------|--------|
| AR33297 | ABACAVIR / LAMIVUDINE 600/300 MG CP | 30 | 15021 | 18733 | 1873 | Expired St... | |
| AR33298 | ABACAVIR 300 MG CP | 2 | 41040 | 51299 | 51299 | N/A | |
| AR33296 | ABACAVIR/LAMIVUDINE 600/300 MG CP | 90 | 41040 | 51212 | 51212 | N/A | |

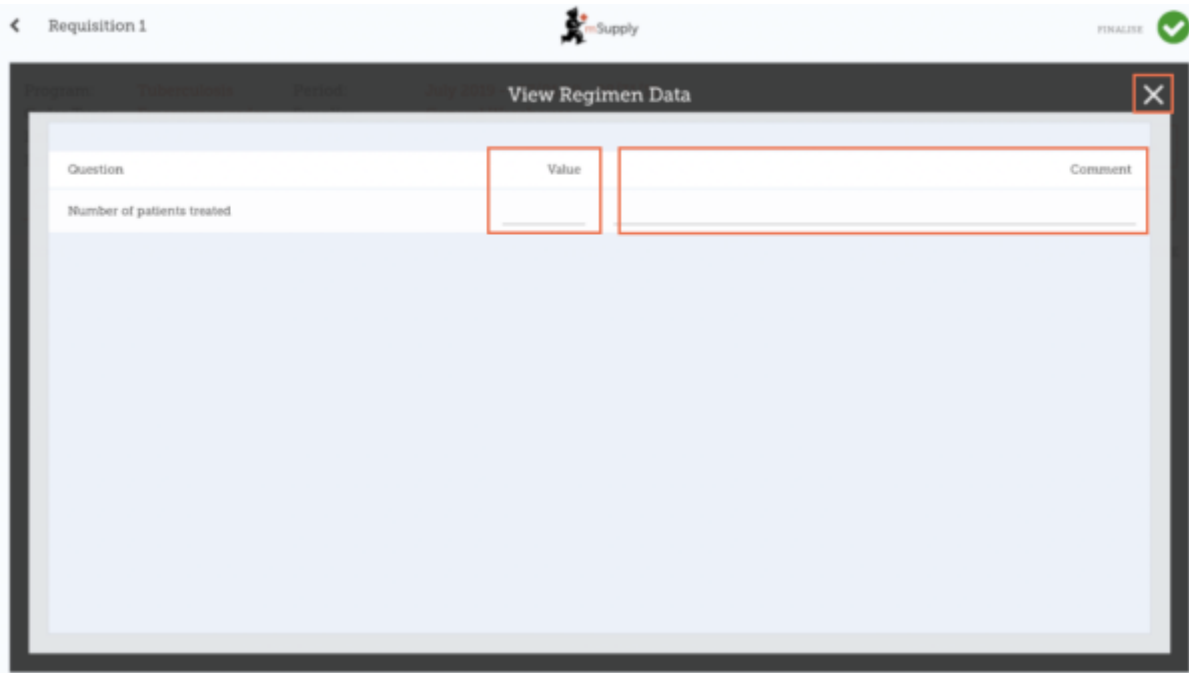
If you tap on a reason, you'll be able to edit it in the same way you choose a new reason (above).

Entering Regimen Data

The screenshot shows the 'Requisition 1' interface in mSupply. At the top, there is a back arrow, the title 'Requisition 1', the mSupply logo, and a 'FINALISE' button with a green checkmark. Below this, there are fields for 'Program: Tuberculosis', 'Period: July 2019 -- 07/01/19 - 08/31/19', 'Order Type: Emergency order', 'Supplier: General Warehouse', 'Entry Date: 18/7/2019', 'Months Stock: 15', and 'Entered By: admin'. To the right of these fields are four buttons: 'Use Suggested Quantities', 'View Regimen Data', 'Hide over stocked', and 'Show over stocked'. Below the buttons is a search bar with a magnifying glass icon. The main part of the screen is a table with the following columns: CODE, ITEM NAME, PRICE, UNIT, CURRENT STOCK, MONTHLY USE, SUGGESTED QUANTITY, REQUESTED QUANTITY, and REMOVE. The table contains two rows of data: 'Acetylsalicylic Acid 100mg tabs' and 'Glipizide 5 mg tablets'. Each row has a red circle icon in the 'REMOVE' column.

| CODE | ITEM NAME | PRICE | UNIT | CURRENT STOCK | MONTHLY USE | SUGGESTED QUANTITY | REQUESTED QUANTITY | REMOVE |
|--------|---------------------------------|-------|--------|---------------|-------------|--------------------|--------------------|--------|
| 050063 | Acetylsalicylic Acid 100mg tabs | N/A | Tablet | 0 | 0 | 0 | 100 | |
| 12763 | Glipizide 5 mg tablets | N/A | N/A | 0 | 0 | 0 | 0 | |

If [regimen data](#) is necessary for the requisition, enter values and comments then close the screen.



When you are completely sure that everything is correct...

Click the **Finalise** button, then **Confirm** and your order will go to the supply store.



Even if you don't have internet at the time, it's ok! The order will send automatically when you do have internet later.

Previous: [Supplier Requisitions \(General Orders\)](#) | | Next: [Supplier Invoices](#)

From: <https://wiki.msupply.foundation/> - mSupply Foundation Documentation

Permanent link: https://wiki.msupply.foundation/en:mobile:user_guide:supplier_requisitions_program?rev=1597802918

Last update: 2020/08/19 02:08

