

# Supplier Requisitions (General Orders)

If you would like to order some stock from your supplier, tap on **Supplier Requisitions**.

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|-----------|----------------------------|-----------------------------------------|
|           | Customer Invoices          | Supplier Invoices Supplier Requisitions |
|           | Current Stock<br>Stocktake | Dispensary<br>Dashboard                 |
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## **Current Supplier Requisitions**

The Supplier Requisition window will start by displaying **Current** requisitions.

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|                                                               | Supplier Requisition |                   |   |          |              |             |                |
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| UISITION SUPPLIER ¢ ITEMS ¢ ENTERED DATE ¢ STATUS REMOVE      | Current              | Past              |   |          |              |             |                |
| IBER V SUPPLIER V IIERS V IIERS V SIRIUS REPOVE               | Search by requi      |                   |   |          |              |             | New Requisitio |
| General Warehouse     1     28 Jan 2021     In Progress     O | UISITION<br>MBER     | + SUPPLIER        | ٥ | ITEMS \$ | ENTERED DATE | STATUS      | REMOVE         |
|                                                               |                      | Genesal Warehouse |   | 1        | 28 Jan 2021  | In Progress | 0              |
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These are the requisitions that are **In Progress** (see the **Status** column). These are supplier requisitions that you have not yet sent off to your supplying store. You can tap on any **In Progress** requisitions to open and continue work.

In Progress Supplier Requisitions in mSupply Mobile are the same as mSupply Desktop Internal Orders with status = sg.

The orange badge above **Supplier Requisitions** on the home page tells you if there are any unfinalised supplier requisitions - in the screenshots above, you can see that there is one unfinalised supplier requisition.

### **Past Supplier Requisitions**

To view past Supplier Requisitions, tap the **Past** tab.

| DOUISITION       SUPPLIER       TITEMS *       ENTERED DATE *       STATUS       REMOVE         S       General Warehouse       1       29 Jan 2021       Finalised       0         I       General Warehouse       1       28 Jan 2021       Finalised       0         General Warehouse       1       28 Jan 2021       Finalised       0                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Current             | Past                        |   |          |                 |           |                 |
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| UMBER     SUPPLIER     SUPPLIER | Q Search by req     | uisition number or supplier |   |          |                 |           | New Requisition |
| General Warehouse     1     28 Jan 2021     Finalised       General Warehouse     1     25 Jan 2021     Finalised     0                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | EQUISITION<br>UMBER | + SUPPLIER                  | ٥ | ITEMS \$ | ENTERED DATE \$ | STATUS    | REMOVE          |
| Genesal Warehouse 1 25 Jan 2021 Finalised O                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 5                   | General Warehouse           |   | 1        | 29 Jan 2021     | Finalised | 0               |
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The list of past requisitions will all have a **Status** of **Finalised**. You can tap on any row to view a finalised requisition. However, no further changes can be made to finalised requisitions.

**Finalised** Supplier Requisitions in mSupply Mobile are the same as mSupply Desktop Internal Orders with status = fn.

## **New Supplier Requisition**

If you wish to create a new requisition, tap on New Requisition.

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|                  |                 |              |           |              |   |             | _               |
|------------------|-----------------|--------------|-----------|--------------|---|-------------|-----------------|
| Q Search by requ | uisition number |              |           |              |   |             | New Requisition |
| EQUISITION       | + SUPPI         | JER          | ¢ ITEMS ¢ | ENTERED DATE | ¢ | STATUS      | REMOVE          |
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## Adding items to a Supplier Requisition

#### Small Orders

If you only have a few items, tap **New Item**. This is the best option for small orders.

| Requisition              | 10-T      |                        |       | Supp             | лу                | <br>      |                             |          |             | NALISE |
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| ntry Date:<br>ntered By: | 2/2/2021  | Suppl<br>Max I<br>Comr | MOS:  | General War<br>2 | rehouse           | [         | Use Suggested<br>Quantities |          | New I       | iean   |
| Q Search                 |           |                        |       |                  |                   |           | Create Automatic<br>Order   | Ad       | ld Master I | List   |
| TEM CODE 💠               | ITEM NAME | ÷                      | CURRE | NT STOCK \$      | MONTHLY<br>USE \$ | SUGGESTED | •                           | REQUESTE | Д<br>ү \$   | REMOV  |
|                          |           |                        |       |                  |                   |           |                             |          |             |        |
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Start typing to search for the item.

| Q Start | -<br>typing to s | earch    |        |        |        |        | Sea    | rch fo | or an it | em to  | add |        |        |   |        |        |   | ×                                                                               |
|---------|------------------|----------|--------|--------|--------|--------|--------|--------|----------|--------|-----|--------|--------|---|--------|--------|---|---------------------------------------------------------------------------------|
| 030063  | 5 - Acetyl       | salicyli | c Acid | i 100m | ig tab | s      |        |        |          |        |     |        |        |   |        |        |   | 517                                                                             |
| 030063  | 5 - Acetyl       | salicyli | c Acid | i 100m | ig tab | s [cop | y]     |        |          |        |     |        |        |   |        |        |   | 0                                                                               |
| 03006   | 2 - Acetyl       | salicyli | c Acid | 1 300m | ıg tak | )S     |        |        |          |        |     |        |        |   |        |        |   | 5050                                                                            |
| 050457  | - Amoxi          | cillin D | ry Po  | wder f | or Su  | spens  | ion 12 | .5mg/  | 5ml B    | ot/100 | ml  |        |        |   |        |        |   | 280                                                                             |
| 088883  | 2 - Ibupro       | ofen 200 | )mg t  | ablets |        |        |        |        |          |        |     |        |        |   |        |        |   | 180                                                                             |
| ۲       | 6                | J        |        | GIF    |        |        | 4      |        |          |        |     |        |        |   |        |        |   |                                                                                 |
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In this case, we need to purchase **Ibuprofen 200mg tablets** so we select this item.

| Entry Date:<br>Entered By: | 2/2/2021          |             | Supp<br>Max I<br>Com |             | eral Ware | house             | 2      | [         | Use Suggeste<br>Guarvities | 4    | New                | Ben     |
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| Q Search t                 |                   |             |                      |             |           |                   |        | [         | Create Autom<br>Order      | utie | Add Marrie<br>Doma | er Liat |
| ITEM CODE 💠                | ITEM NAME         |             | ÷                    | CURRENT STC | CK \$     | MONTHLY<br>USE \$ |        | SUGGESTED | ÷                          | REQU | ISTED +            | REMOVE  |
| 088882                     | Ibuproéen 200mg t | tablets     |                      |             | 80        | 453               |        | 8         | 327                        |      | 850                | 0       |
|                            |                   |             |                      |             |           |                   |        |           |                            |      |                    |         |
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|                            | _                 | +<br>/<br>) |                      |             |           |                   | -      | 1         |                            |      |                    | <       |

When you select an item, it will be added to the requisition. The following information is provided about the item:

- Item Code and Item Name: as per your mSupply item list details
- Current Stock: how much stock currently available in your facility
- **Monthly Use**: how much stock your facility uses each month on average (based on the last three months).
- **Suggested Quantity**: how much stock mSupply Mobile suggests that you order based on your monthly use and the maximum months of supply you wish to order for your facility.

mSupply Mobile has a tool that helps you determine the quantity of stock to order. Select



the number of months of supply that you wish to order using the **MaxMOS** dropdown box in the header. If you select a larger MaxMOS, the suggested quantity of stock to order will be larger. Suggested quantity is calculated as **(Monthly Use x MaxMOS)** -**Current Stock**. So for the above example for Ibuprofen 200mg tablets, (453\*2)-80=827

• **Requested Quantity**: this is set to zero by default. You can either change manually by tapping in the cell and changing the number.

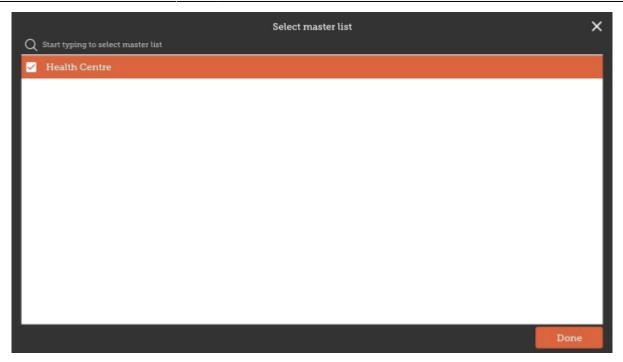
#### Larger Orders

If you have a lot of items to order (for example, when you are placing your main order), it can be slow to add them one by one.

To add a lot of items at once, tap Add Master List Items.

| Requisition 24                     |                        |       | 💃 m Suppl        | ly .              |           |                             |                | TINALISE |
|------------------------------------|------------------------|-------|------------------|-------------------|-----------|-----------------------------|----------------|----------|
| ttry Date: 2/2/2021<br>ttered By:  | Suppl<br>Max M<br>Comr | IOS:  | General War<br>2 | ehouse            | (         | Use Suggested<br>Quantities |                | eer Bean |
| Q Search by item name or item code |                        |       |                  |                   |           | Create Automatic<br>Order   | Add Ma<br>Dema | ter List |
| EM CODE 💠 ITEM NAME                |                        | CURRE | NT STOCK \$      | MONTHLY<br>USE \$ | SUGGESTER | ; ÷                         | REQUESTED +    | REMOV    |
|                                    |                        |       |                  |                   |           |                             |                |          |
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Select one or more master lists by tapping on the check box next to the master list (the row will turn orange once selected). Only master lists visible to your store are shown. In this example, there is only one master list available. Once you have made your selection, tap Done.



The items on the selected master list(s) will then automatically appear in the supplier requisition.

| Entry Date:<br>Entered By: | Ma                                                           | pplier:<br>x MOS:<br>mment: | General War<br>2 | ehouse<br>/ |           | Use Suggested<br>Duantities | New               | liem   |
|----------------------------|--------------------------------------------------------------|-----------------------------|------------------|-------------|-----------|-----------------------------|-------------------|--------|
| Q Search b                 |                                                              |                             |                  |             |           | Greate Automatic<br>Onder   | Add Maste<br>Dems | e Lint |
| TEM CODE 0                 | ITEM NAME                                                    | CURREN                      | TSTOCK 0         | MONTHLY &   | SUGGESTED | e REC                       | UESTED 0          | REMOV  |
| 030063                     | Acetylsalicylic Acid 100mg tabs                              |                             | 28               | 414         | 39        | 15                          | 0                 | 0      |
| 030062                     | Acetylaalicylic Acid 300mg tabs                              |                             | 970              | 1949        | 101       | 17                          | 0                 | 0      |
| 050457                     | Amoxicillin Dry Powder for Suspension 125mg<br>Sml Bot/100ml | /                           | 280              | 0           |           | 0                           | 0                 | 0      |
| 288882                     | Ibuprofen 200mg tablets                                      |                             | 80               | 460         | 39        | 0                           | 0                 | 0      |
| 037020                     | Paracetamol 500mg tabs                                       |                             | 400              | 7353        | 709       | 95                          | 0                 | 0      |
| 38423                      | Salbutamol scored 2mg tabs                                   |                             | 150              | 2239        | 213       | 13                          | 0                 | 0      |
|                            |                                                              |                             |                  |             |           |                             |                   |        |

The columns are the same as above for adding New Item.

### **Use Suggested Quantities**

If you tap **Use Suggested Quantities** on the requisition header, mSupply Mobile will automatically copy the values in the **Suggested Quantity** column into the **Requested Quantity** column.

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| Entry Date:<br>Entered By: | 2/2/2021                                                  | Supplier<br>Max MO<br>Comme | S: 2             | rehouse           | ,<br>,                  | a Suggested asstition       | r Item. |
|----------------------------|-----------------------------------------------------------|-----------------------------|------------------|-------------------|-------------------------|-----------------------------|---------|
| Q Search 1                 |                                                           |                             |                  |                   |                         | eate Automatic<br>der Itema | er Liet |
| TTEM CODE \$               | ITEM NAME                                                 | *                           | CURRENT STOCK \$ | MONTHLY<br>USE \$ | SUGGESTED<br>GUANTITY * | REQUESTED<br>QUANTITY \$    | REMOVI  |
| 030063                     | Acetylsalicylic Acid 100mg tabs                           |                             | 28               | 414               | 801                     | 801                         | 0       |
| 030062                     | Acetylsalicylic Acid 300eng tabs                          |                             | 970              | 1949              | 2928                    | 2928                        | 0       |
| 050457                     | Amoxicillin Dry Powder for Suspension 12<br>Sml Bot/100ml | l5mg/                       | 280              | 0                 | 0                       | 0                           | 0       |
| 088882                     | Ibuprofen 200mg tablets                                   |                             | 80               | 458               | 837                     | 837                         | 0       |
| 037020                     | Paraostamol 500mg taba                                    |                             | 400              | 7353              | 14307                   | 14307                       | 0       |
| 038423                     | Salbutamol scored 2mg tabs                                |                             | 150              | 2239              | 4329                    | 4329                        | 0       |
|                            |                                                           |                             |                  |                   |                         |                             |         |

Please note, when you tap **Use Suggested Quantities**, this will overwrite any value that had previously been entered in the **Requested Quantity** column. However, you can still manually overwrite the amount of stock requested for each item afterward.

#### **Create Automatic Order**

If you tap Create Automatic Order on the requisition header, mSupply Mobile will automatically create a supplier requisition with all items stocked at your facility (from all Master Lists) that require stock. That is, any item at your facility that has a suggested quantity greater than zero will be listed. The **Requested Quantity** column will also be filled with the suggested quantity value.

| Add Master L<br>Items |                      |
|-----------------------|----------------------|
| UESTED +              | DEMONIT              |
|                       | REMOVE               |
| 801                   | 0                    |
| 2928                  | 0                    |
| 837                   | 0                    |
| 14307                 | 0                    |
| 4329                  | 0                    |
|                       | 2928<br>837<br>14307 |

Once again, you can still check the amount of stock requested for each item and change if required.

## **Finalising a Supplier Requisition**

Tap the Finalise button, then Confirm and your order will go to the supply store.



Even if you don't have a current internet connection, it's ok! The order will send automatically once your device is able to connect to the internet.

Remember:

A **Supplier Requisition** is an order that you have placed with your supplier.



A **Supplier Invoice** is a record of what your supplier has actually sent you.

These are not always the same, as your supplier might not have enough stock to fill your requisition, or they might have sent you some extra stock. When stock arrives at your facility, you should check it off against the **Supplier Invoice**.

This chapter tells you how to receive stock.

#### Previous: Ordering and Receiving stock from suppliers | | Next: Supplier Requisitions (Program Orders)

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