



User Guide - mSupply Mobile

7. Stocktakes

mSupply Mobile will automatically keep track of your stock levels for you, as you receive stock and give it out. But sometimes data gets entered incorrectly or stock goes out without anyone making an entry in the system. Of course, we try not to let that happen - BUT if it does happen, we can make corrections. The easiest way to correct mistakes is to do a stocktake.

With mSupply Mobile, you can easily do the data entry for a full stocktake, OR you can choose to do a stocktake on a limited range of items (such as all your anti-malarials). You can even do a stocktake on a single item, if you notice that the quantity on your shelves is wrong.

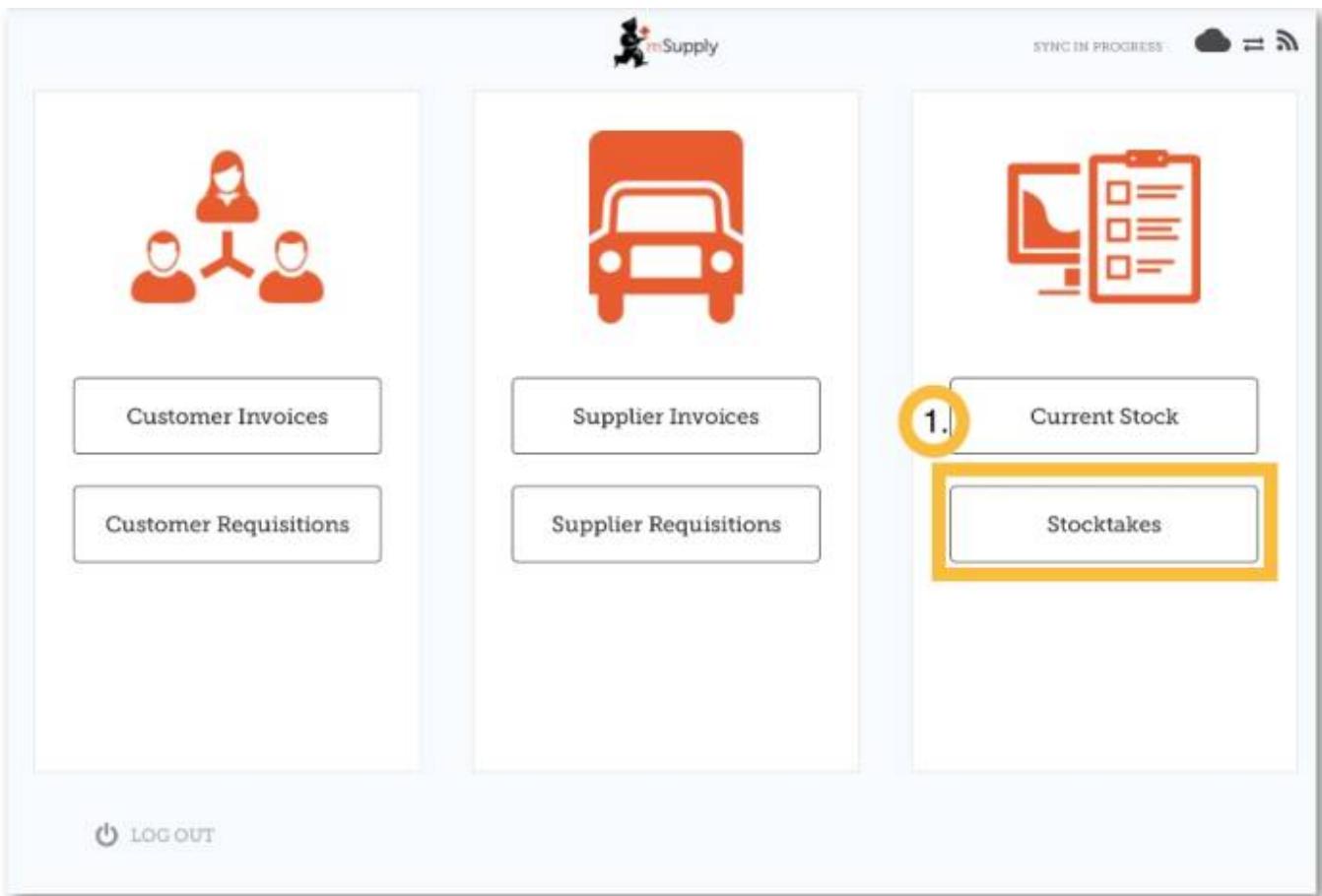
Stocktakes

You should already be doing stock takes with your current ordering systems.

 Stocktakes are a very important way to ensure that the orders we are placing are accurate and that the stock will be correct if anyone checks!

Ideally, you should be doing a physical stocktake of each item **EVERY** time you place a main order- but this depends on your local policies and procedures (and it may not be possible in larger facilities).

Let's learn how to do a stocktake... using mSupply Mobile makes doing stocktake a LOT easier than before.



1. In the main screen, click on 'Stocktakes'

This brings up a list of all your previous stocktakes. The description of each Stocktake will be shown, with its date and 'Status'.

There are two stocktake statuses: **In Progress (Current) and Finalised (Past)**.

An 'In Progress' stocktake is one you are still working on. If you want to keep working on an 'In Progress' stocktake, double click on it.

'In Progress' Stocktakes

'In Progress' Stocktakes are the stocktake you are still working on, and haven't finalised.

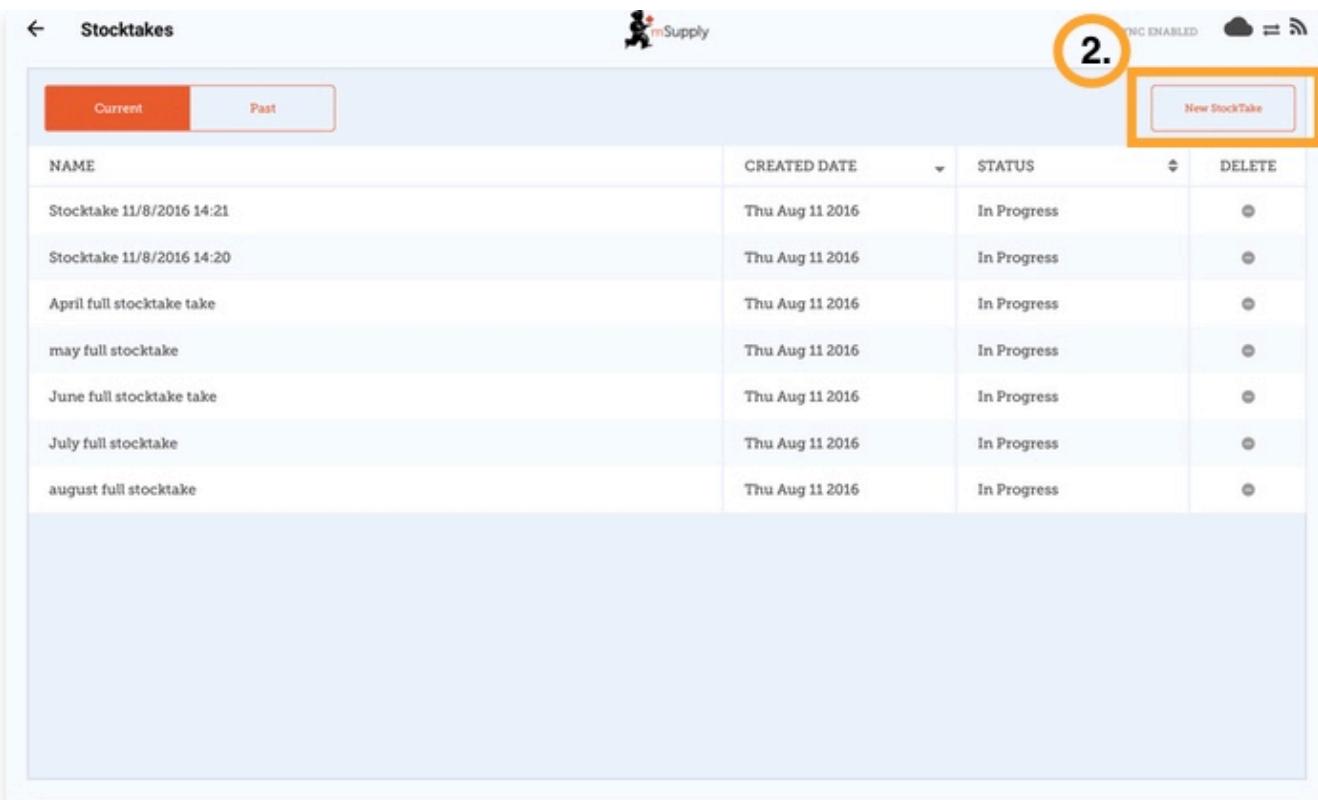


We **strongly** recommend only having one In Progress Stocktake at any time. This will prevent mistakes when moving between them.

Finalise or delete old stocktake before starting new ones!

Let's start a new stocktake now...

2. Click on 'New Stocktake'



The screenshot shows the mSupply Stocktakes screen. At the top, there is a navigation bar with a back arrow, the text 'Stocktakes', and the mSupply logo. To the right of the logo are icons for sync status ('SYNC ENABLED'), cloud connectivity, and a refresh symbol. A large orange circle with the number '2.' is overlaid on the 'New Stocktake' button in the top right corner of the list area. The list itself has two tabs: 'Current' (selected) and 'Past'. It contains a table with columns: NAME, CREATED DATE, STATUS, and DELETE. The data in the table is as follows:

NAME	CREATED DATE	STATUS	DELETE
Stocktake 11/8/2016 14:21	Thu Aug 11 2016	In Progress	...
Stocktake 11/8/2016 14:20	Thu Aug 11 2016	In Progress	...
April full stocktake take	Thu Aug 11 2016	In Progress	...
may full stocktake	Thu Aug 11 2016	In Progress	...
June full stocktake take	Thu Aug 11 2016	In Progress	...
July full stocktake	Thu Aug 11 2016	In Progress	...
august full stocktake	Thu Aug 11 2016	In Progress	...

3. Select the items that you wish to count by highlighting them in the far right column.

If you want to include EVERY item or most items, click 'All Items Selected'.

4. Give your stocktake a logical name, such as "April Full Stocktake"., and click CREATE.

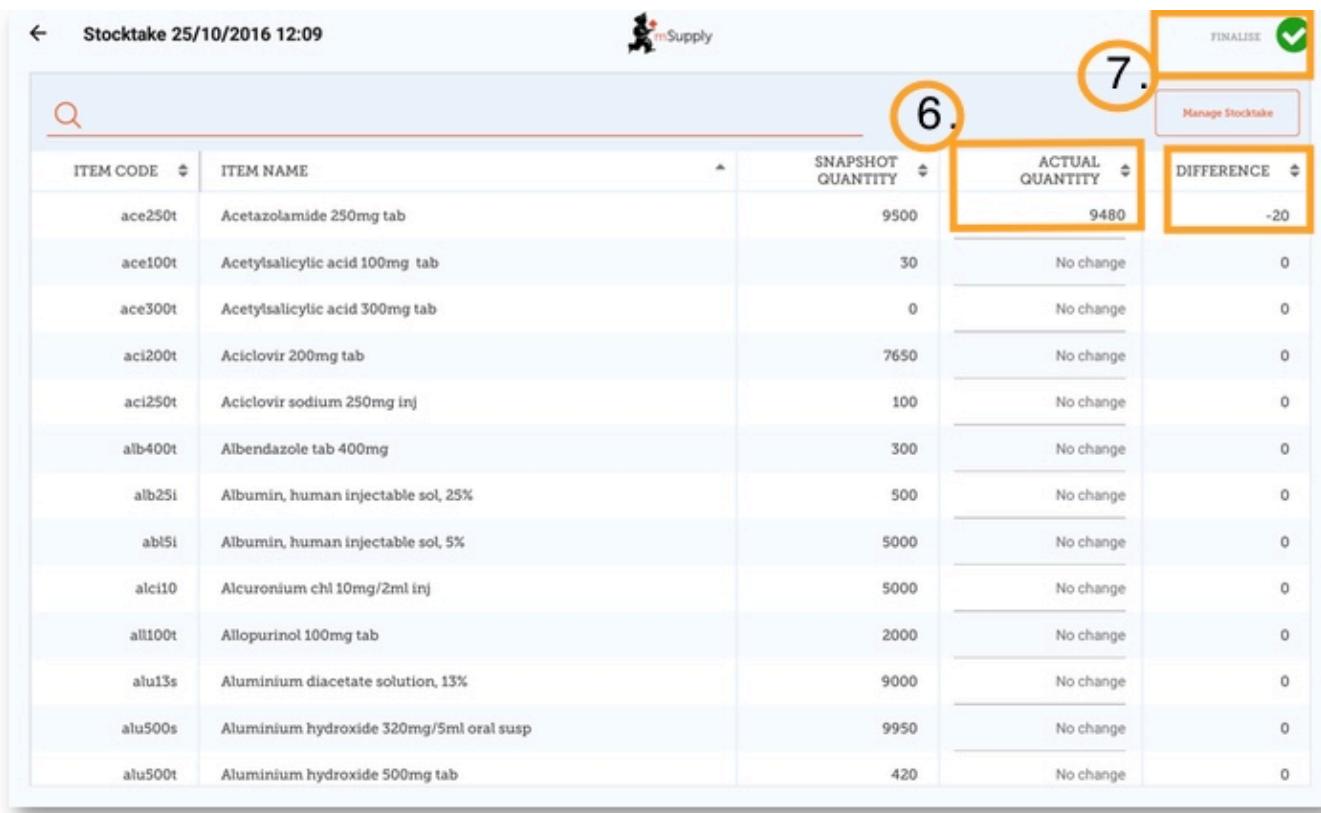
ITEM CODE	ITEM NAME	SELECTED
03_0061	Acetylsalicylic Acid double scored 500mg tabs	<input checked="" type="radio"/>
04_0084	Adrenaline HCL (Epinephrine) Injection 1mg/ml Amp/1ml	<input checked="" type="radio"/>
03_0200	Albendazole scored 400mg tabs	<input checked="" type="radio"/>
03_0280	Aluminium Hydroxide 500mg tabs	<input checked="" type="radio"/>
03_0452	Amoxicillin 500mg tabs	<input checked="" type="radio"/>
05_0457	Amoxicillin Dry Powder for Suspension 125mg/5ml Bot/60ml	<input checked="" type="radio"/>
04_0505	Ampicillin Injection Powder Vial/1gm	<input checked="" type="radio"/>
04_0654	Artemether Injection 80mg/ml Amp/1ml	<input checked="" type="radio"/>
03_0630	Artemether/Lumefantrine 20mg/120mg (>35 kg) tabs 6x4	<input checked="" type="radio"/>
03_0651	Artemether/Lumefantrine 20mg/120mg (15-25 kg) tabs 6x2	<input checked="" type="radio"/>
03_0632	Artemether/Lumefantrine 20mg/120mg (25-35kg) tabs 6x3	<input checked="" type="radio"/>

5. This will bring up the stocktake editor. This lists each item, its 'Snapshot Quantity' and its 'Actual Quantity' (from the physical count). The Snapshot Quantity is what the system THINKS you have. If it is correct (when compared with your physical count), you don't need to do anything!

The Actual Quantity is what you have actually counted. You can change this by clicking in that column and typing in the correct quantity.

6. Go through each item and compare your physical count with the Snapshot Quantity. Change each one you have to by clicking in the 'Actual Quantity' column. If you change the amount of stock you have in the **Actual Quantity** column, this variation will now show in the **Difference** column.

This can take some time but remember - if the Snapshot Quantity is correct, you don't need to do anything!



ITEM CODE	ITEM NAME	SNAPSHOT QUANTITY	ACTUAL QUANTITY	DIFFERENCE
ace250t	Acetazolamide 250mg tab	9500	9480	-20
ace100t	Acetylsalicylic acid 100mg tab	30	No change	0
ace300t	Acetylsalicylic acid 300mg tab	0	No change	0
aci200t	Aciclovir 200mg tab	7650	No change	0
aci250t	Aciclovir sodium 250mg inj	100	No change	0
alb400t	Albendazole tab 400mg	300	No change	0
alb25i	Albumin, human injectable sol, 25%	500	No change	0
abl5i	Albumin, human injectable sol, 5%	5000	No change	0
alci10	Alcuronium chl 10mg/2ml inj	5000	No change	0
all100t	Allopurinol 100mg tab	2000	No change	0
alu13s	Aluminium diacetate solution, 13%	9000	No change	0
alu500s	Aluminium hydroxide 320mg/5ml oral susp	9950	No change	0
alu500t	Aluminium hydroxide 500mg tab	420	No change	0

7. When you are finished, click 'Finalise'.



This will update all your stock levels to match the quantities you have entered in the 'Actual Quantity' column.

Like always with mSupply Mobile, you don't need to be connected to the internet to do this - the information will sync in the background when internet becomes available.

From:

<https://wiki.msupply.foundation/> - **mSupply Foundation Documentation**

Permanent link:

https://wiki.msupply.foundation/en:mobile:user_guide:stocktakes?rev=1571323241

Last update: **2019/10/17 14:40**

