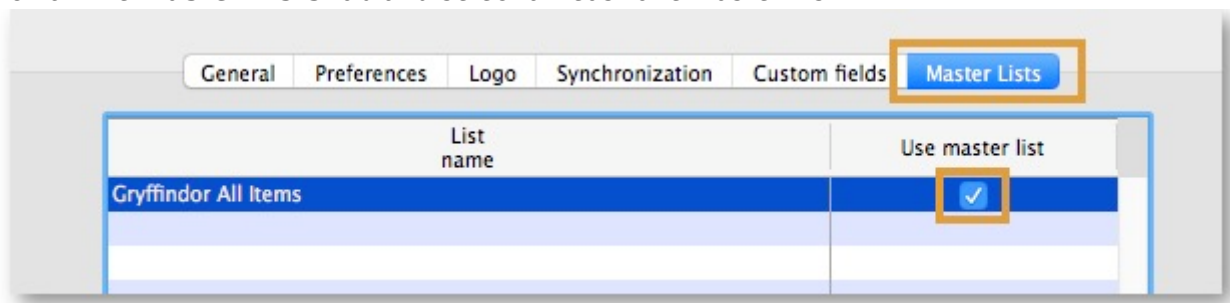


4. Configuring the Store and Dispensing

Making items visible in the new store using Master List(s)

1. Click on the **Master Lists** tab and select at least one Master List.



2. Click **OK**
3. Click **OK** again

Setting up the correct synchronisation settings



If you have used [store_create_from_name](#) for creation of the store, and you have specified the sync site that the store will be **Active** on, then all you need to do here is:

- Change the Synchronisation type for this store on the Primary Server to **Collector** if so desired (normally the case)
- Configure this new store's Sync type to be **Transfer** or **Active/Collector** for any *other* sync sites that need to deal with this store.

1. Edit store synchronisation settings (**Special > Show Stores > Double-click on store > Synchronisation > Click to Unlock**, enter code to edit):
2. In the table below, in row of the Sync site that was created for this store, tick the tickbox in the **Local** column. This will automatically change the Sync type for that site to Active/Collector.

Mobile Store 1

Synchronization Custom fields Master Lists

Synchronisation type: Active store

☐ Set as local store

☐ Include prescriptions in sync

Sync ID: 5

Sync with:

Sync ID	User name	Sync type	Local
7	General	None	<input type="checkbox"/>
6	Hogwarts Dispensary	None	<input type="checkbox"/>
2	Gryffindor	None	<input type="checkbox"/>
3	Hufflepuff	None	<input type="checkbox"/>
4	Slytherin	None	<input type="checkbox"/>
5	Mobile Store 1	Active/collector	<input checked="" type="checkbox"/>

Click to un-lock

Cancel OK

3. Set **Synchronisation type** at the top to Collector
4. Click **OK**

Make the Store visible to other Stores

1. Edit the 'name' associated with the Store and configure visibility to other Stores appropriately

Custom settings

These are set on the **Custom fields** tab of the store preferences as shown above.

Setting name	Allowed Value(s) ¹⁾	Description
usesDispensaryModule	true or <i>false</i>	Needs to be set to true if dispensing (see below)
usesDashboardModule	true or <i>false</i>	Needs to be set to true if using the dashboard
usesVaccineModule	true or <i>false</i>	Needs to be set to true if using the vaccines module
usesCashRegisterModule	true or <i>false</i>	Needs to be set to true if using the cash register
usesPaymentModule	true or <i>false</i>	Needs to be set to true if handling cash payments. There are some (good!) side effects if this setting is true: The sell and cost price columns are shown on Supplier Invoices and are also shown when editing batches in a stocktake where the sell price is editable. See below for examples.

Setting name	Allowed Value(s) ¹⁾	Description
usesPatientTypes	true or <i>false</i>	If set to true then you can choose between “Inpatient and Outpatient” when dispensing. The data is stored in the transact.user1 field. Of course, <u>usesDispensaryModule</u> must be set to true for this to have any effect (see above)
monthsLeadTime	number (0)	The months of lead time - will be multiplied by 30 to use in mobile as months of lead time
monthlyConsumptionLookBackPeriod	number (12)	The number of months to look back when calculating average monthly consumption (AMC)
monthlyConsumptionEnforceLookBackPeriod	true or <i>false</i>	if True, then the full lookback period will be used, even if there is no consumption in those periods. We don't recommend this, but it's here to comply with the rules in some countries

Other configurations that then affect how mobile behaves

Item	Description
Programs	If you have a master list configured as a program, in mobile you will then be able to perform stock takes by program or supplier requisitions.
Reasons	If you have BOTH positive and negative inventory adjustments, have to apply a reason to stocktake lines with a difference != 0
Prescription Categories	If you have transaction categories with type of “prescription” mobile will display a drop down list of prescription categories to select from
Insurance Providers	If you configured an insurance provider, then mobile will give you the ability to choose a policy, and to edit and create them at the end of a prescription
Payment Types	If you have configured any payment types, they'll show up in a list at the end of a prescription

Dispensary mode

1. Ensure that your store is a Dispensary by choosing **Dispensary** from the drop-down list on the **General** tab of the store preferences.

New store

Demo store

General

Preferences

Logo

Synchronisation

Custom fields

Master lists

Store code

Demo1

dispensary

Name

Demo store

Organization name

Address line 1

Address line 2

Address line 3

Address line 4

Address line 5

Postal/Zip Code

Phone

Tags

☐ Disable this store

Responsible officer

none

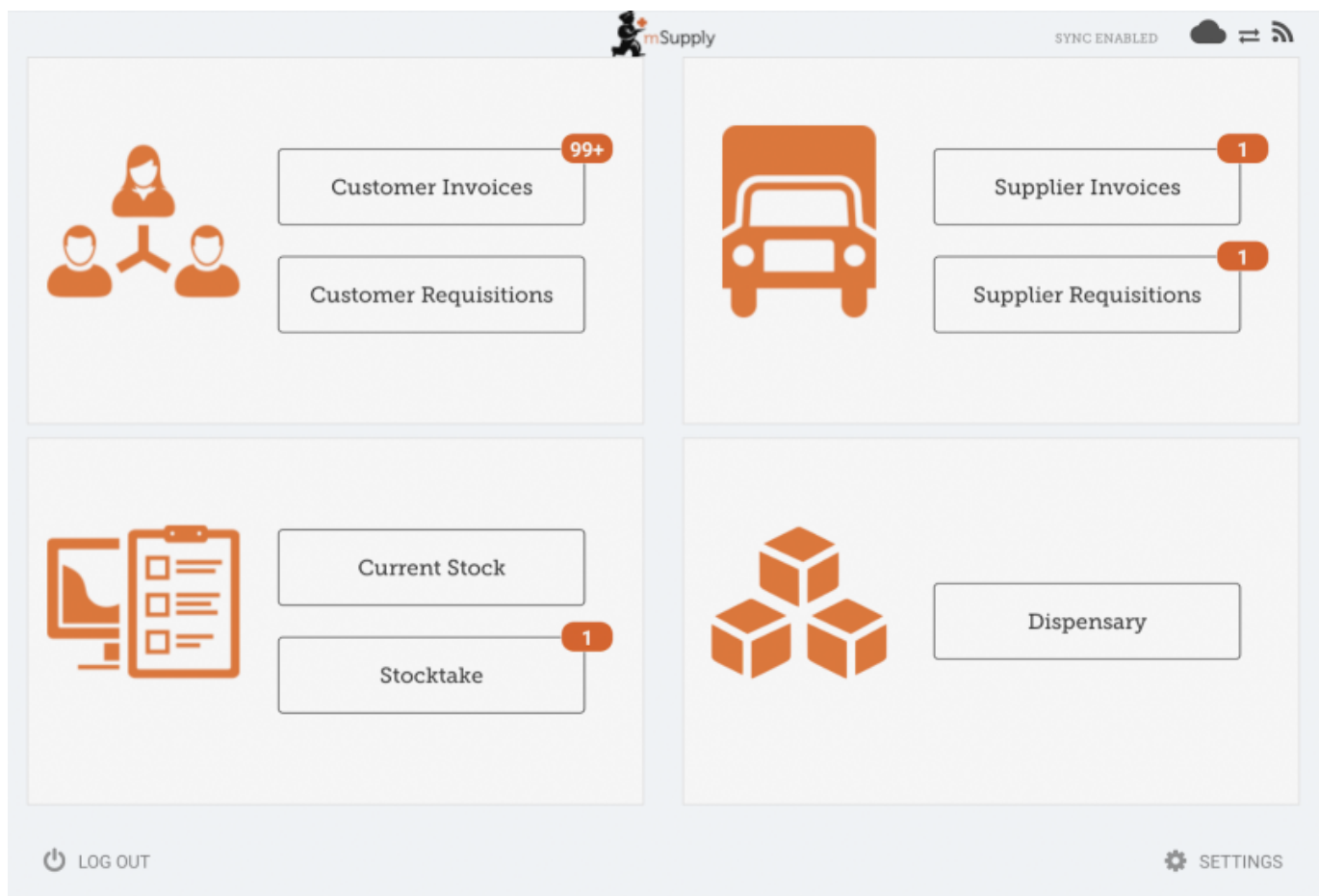
Cancel

OK

-
2. The mobile store needs to have the following field in Custom Fields for the dispensary to be visible in mobile

[illegible]

Of course you will need to synchronise mSupply mobile with the server before the mobile device receives these configuration settings. After sync, your Navigator window will look like this



When the Payments module is on

The cost and sell price are visible on supplier invoices:

Invoice 5

FINALISE

Entry Date: 27/6/2019

Supplier:

Confirm Date:

Their Ref:

Comment: Stock transfer

Search by item name

New Item

ITEM CODE	ITEM NAME	QUANTITY	EXPIRY	COST PRICE	SELL PRICE	REMOVE
AE01090	FLUMPY NUT sach 92g carton/150	150	09/2019	0.00	0.00	
AE18123	VITAMINE A 150 000 UI caps	20	09/2020	0.00	0.00	
AE18124	VITAMINE A 200 000 UI caps	150	12/2019	0.00	0.00	

The cost and sell price are visible when doing stocktakes:

Comment

ITEM NAME

ABACAVIR / LAMIVUDINE 60/30 MG CP

Add Batch

BATCH NAME	COST PRICE	SELL PRICE	EXPIRY	SNAPSHOT QUANTITY	ACTUAL QUANTITY	DIFFERENCE	REASON
stocktake_21	10.00	10.00	mm/yyyy	56	Not Counted	N/A	N/A

Previous: ***3. Create the Store*** | | Next: ***5. Setting up the Users to access the store***

¹⁾

Default value is in italics - this is used if preference is not configured

From:

<https://wiki.msupply.foundation/> - **mSupply Foundation Documentation**

Permanent link:

https://wiki.msupply.foundation/en:mobile:setup:server_side:config?rev=1589357982

Last update: **2020/05/13 08:19**

